A Selected List of Resources On Estate Planning

By Amy Crowder, Deputy Law Librarian

Advanced Estate Planning Techniques
KF2544 .A75 A432 2010
Bret S. Clement et al.
392 pages; published by National Business Institute (2010)

Annual Philip E. Heckerling Institute on Estate Planning
KF750.A1 I58
Volumes; published by Lexis/Matthew Bender (Annual)

The Basic Wills Handbook: a Guide to the Wisconsin Basic Wills
KF2540 .E74 1995
Erlanger, Howard S.
2nd edition, 32 pages; published by Center for Public Representation; includes forms (1995)

Drafting Effective Wills and Trusts
KF2544 .A75 D72 2011
Richard E. Bollenbeck
266 pages; published by National Business Institute (2011)

Eckhardt's Workbook for Wisconsin Estate Planners
KF2540 .E35 W641
Susan L. Collins et al.
1 volume; published by the State Bar of Wisconsin (updated periodically)

Estate and Personal Financial Planning
KF6297 .E87
4 volumes; published by West (updated quarterly)

Estate Planning Basics
KF2544 .A75 A43 2008
Robert G. Alexander et al.
390 pages; published by National Business Institute (2008)

Estate Planning for Farmers and Ranchers
KF750 .K44
Donald H. Kelley
2 volumes; published by West (updated annually)

Estate Planning for Non-Traditional Families
KF2540 .A75 E872 2007
Mary C. Flanner et al.
237 pages; seminar material from National Business Institute; includes forms (2007)
Start Here
A Selected List of Resources On
Estate Planning

**Family Estate Planning Guide**
KF750 .H38
Frederick K. Hoops and Frederick H. Hoops
2 volumes; published by West (updated biennially)

**Key Issues in Estate Planning and Probate**
KFW2540 .A75 K491 2008
Robert G. Alexander et al.
304 pages; published by National Business Institute (2008)

**Manning on Estate Planning**
KF750.M36 E86
1 volume; published by Practising Law Institute (updated periodically)

**Restatement of the Law, Property: Wills and Other Donative Transfers**
KF395.A2 P742
3 volumes; published by American Law Institute (updated annually)

**Tax Management Portfolios (Various Titles)**
KF6289.A1 T353
Published by Tax Management Inc. (updated periodically)

**Top Ten Estate Planning Techniques**
KFW2540.A75 A44 2009
Robert G. Alexander et al.
354 pages; published by National Business Institute (2009)

**Audio/Visual Items**

**Basic Step-By-Step Estate Planning**
Media Collection KFW2540 .B25 2005
Presenters: Catherine M. Priebe Hertzberg and Philip J. Miller
4 tape cassettes; published by the State Bar of Wisconsin (2005)

**Estate Planning: the Next Steps**
Media Collection KFW2540 .B25 N4 2005
3 tape cassettes; published by the State Bar of Wisconsin (2005)

**Internet Resources**
Visit the Wisconsin State Law Library’s Legal Topics Page on Estate Planning for a growing list of links to Internet resources: [http://wilawlibrary.gov/topics/estate/index.php](http://wilawlibrary.gov/topics/estate/index.php)

Questions? Ask a Librarian

Call 800-322-9755 / 608-267-9696  
Email wsll.ref@wicourts.gov